

£ £ £ □

£ □

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KB

KINGBOARD CHEMICAL HOLDINGS LIMITED

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5 K

33 34

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48

28

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.....	1
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×	Ø	¿	ÀShirai	Shirai
×	Ø	¿ Shirai	À	£Shirai
×	Ø			
×	Ø			
×	Ø			
×	Ø			
×	Ø		Hallgain	
×	Ø			
×	Ø			
×	Ø			
×	Ø			
×	Ø			
×	Ø			
×	HallgainØ	Hallgain Management Limited		31.02%
×	Ø			
×	Ø			

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6

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Shirai

Shirai

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Shirai

70%

30%

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Shirai

Shirai

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2 3

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(i) Shirai 73.29% 412,124,000

(ii) Shirai 70.56% 18,770,000

À £ ¢

£ ¢

ÀShirai £Shirai

Shirai

(1)

(2) Shirai

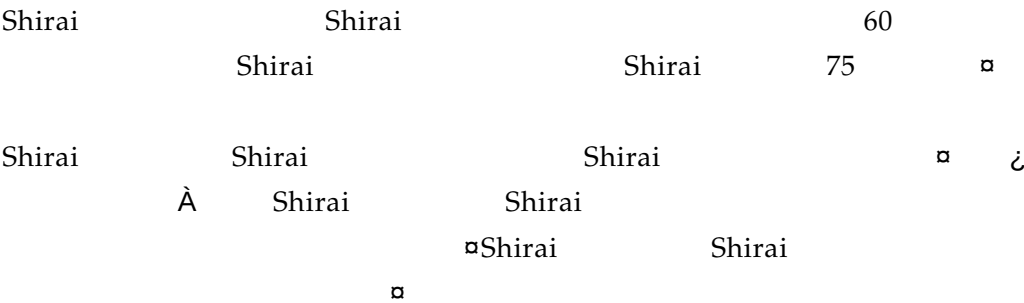
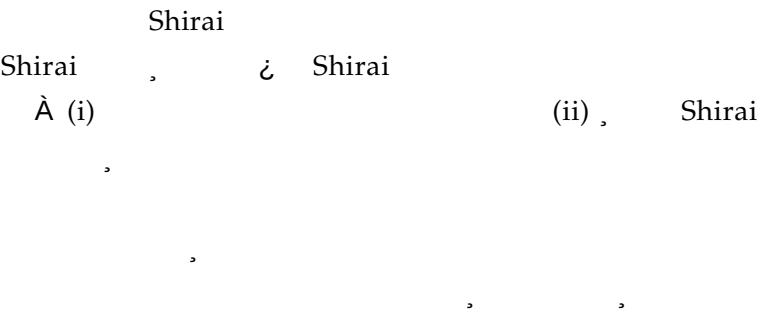
Shirai

Shirai

Shirai

Shirai

- (1)
- (2) Shirai

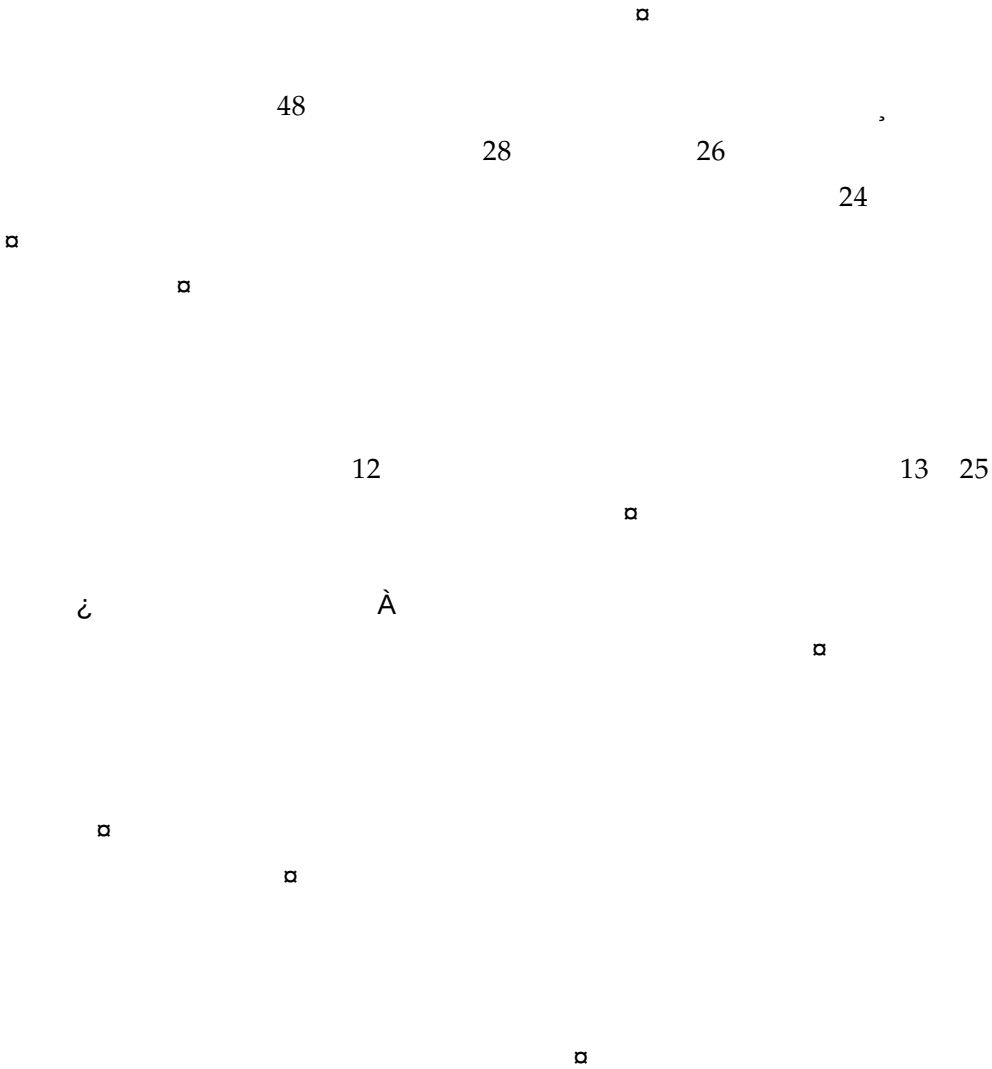


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Shirai

Shirai

	.	£	Shirai	30%
			Shirai	
□				
	Shirai	Shirai		
			£	
□				
			□	
				□
□				
(a)				
(b)				
(c)	14A.13(1)(b)(i)	(iv)		
		□		
	Shirai	Shirai	□	.
	£	Shirai		□
.		£		
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KINGBOARD CHEMICAL HOLDINGS LIMITED

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5 11

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Shirai

Shirai

Shirai

□

£

Shirai

30%

70%

□

□





(b) *Shirai* *Shirai*

 Shirai

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(1)

(2) Shirai

Shirai

Shirai ？ Shirai

À (i)

(ii) Shirai,

Shirai

Shirai

60

Shirai

Shirai

75 □

i

Shirai

Shirai

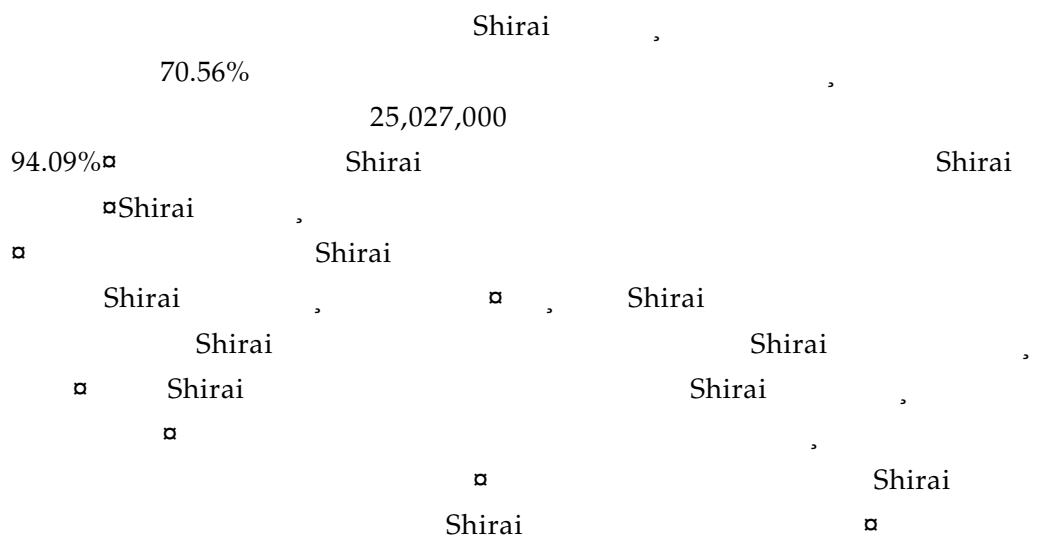
□ Shirai

Shirai

Shirai

Shirai

3



(a) Shirai

				(%)
		562,350	646,703	743,708
À	À			15
		618,585	711,373	818,079
À	À			15
		10.0	10.0	10.0
	(%)			
			£	

(i)

(ii)

Shirai Shirai
15% □

Shirai

15%

,

Shirai

€	Å	(%)
383,465		
416,149		8.5
486,661		16.9
412,124		12.9
	€	Å

Shirai

×

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12.9%

344,867,000

70.5%

486,661,000

99.5%

489,000,000

459,823,000

5.8%

£

(i)

(ii)

Shirai

40% □

40%

Shirai

□

Shirai

□

£ À (%)

7,824

12,704 62.4

18,693 47.1

(%) 54.6

54.6% □

62.4% □

40% 47.1% 40%

□

25,027,000

□

12,818,000

19,000,000 67.5% □

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• Shirai ,

•

Shirai Shirai □ □

□

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□

□

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XV

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£

(a)

XV

7 8 ,

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352

À (b)

(c)

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(a)	0.10	$\lambda \times$	$\varnothing \text{\AA}$		
				$\lambda \quad 1 \text{\AA}$	(%)
			210,600	3,319,685	0.39
			2,558,800	781,000	0.09
			2,951,800	860,709	0.10
	$\lambda \quad 2 \text{\AA}$		3,175,800	2,769,174	0.33
	$\lambda \quad 3 \text{\AA}$		5,104,800	1,504,079	0.17
				960,000	0.11
				100,000	0.01

(1)			3.74	$\square$	
(2)	2,769,174	840,200			$\square$
(3)	5,104,800 1,027,000		1,504,079	$\square$	1,984,000

(b)

¿ À

			(%)
		934,500	0.03
1	1	100,000	0.003
2	2	540,000	0.018
3	3	100,000	0.003
		998,000	0.03

1.	100,000	□
2.	540,000	□
3.	100,000	□

1,904,400

1,481,200

846,400

423,200

	£	€	(%)
EEIC	973,200	60,000	0.03
EEIC	973,200		
EEIC	973,200		
EEIC	973,200	74,000	0.04
EEIC		3,244,000	

2,000 KCFL 2,000 0.0003 (%)

£	XV	À	£	(a)
XV	7	8	£	
			À (b)	352
		(c)		
		□		
				336
2	3	XV	□	
	0.10	£ ×	ØÀ	
				(%)
Hallgain	À		259,968,929	31.02
Capital Research and Management Company			79,651,400	9.50
Commonwealth Bank of Australia			58,435,530	6.97
	(i)	Hallgain	Hallgain	
	(ii)	Hallgain	Hallgain	□



□

¿ À □

(a) 6 ¿ À □

(b) ¿ À□

(c) ♀ □

(d) □

(e) □

(a)

(b)

(c)

(d)

(a)

(b)

(c)

(d)

Ground Floor, Caledonian House, Mary Street,
P.O. Box 1043, George Town, Grand Cayman, Cayman Islands, British
West Indies

(e)

5 K 2-12

- (f)

28

26

□
- (g)

□
- ¿

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2-12
- 5

K
- (a)

Shirai
- (b)

Shirai
- (c)

12
- (d)

13
- 24
- (e)

5(c)
- (f)

□

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KINGBOARD CHEMICAL HOLDINGS LIMITED

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2-12

5 K

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2-12

5 K

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