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KINGBOARD HOLDINGS LIMITED

建滔集團有限公司

(Incorporated in the Cayman Islands)

(Stock Code: 148)

INSIDE INFORMATION

This announcement is published by Kingboard Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 30 August 2023 in connection with, among other things, the facility agreement (the “**Facility Agreement**”) pursuant to which Ever Credit Limited (being a wholly owned subsidiary of the Company) (the “**Lender**”) has made a term loan in the principal amount of HK\$1,880,000,000 to the Target Company (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meaning when used herein.

Pursuant to the terms of the Facility Agreement, the Target Company (as the borrower) shall repay the Lender the principal amount of the facility together with interest accrued by instalments, and the last of which is in

The shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Kingboard Holdings Limited
Lo Ka Leong
Clerk

Hong Kong, 10 October 2023

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