

H. g K. g E. cha ge a d C ea i g Li ed a d The S. c E. cha ge f H. g K. g Li ed  
a e e e i b i i f. he c. e f h i a . ce , a e e e e a i a  
i acc. ac . c. e e e a d e e d i c a i a i a b i i h a e e f a  
h. e e a i i g f. i e i a ce . he h. e a a f h e c. e f h i  
a . ce .

# KB



## 建滔化工集團\*

(I c. . are d i he Ca a I d i h i ed i a i i )

E & E I C L , 71.71% f K  
C H L , f  
T L 4 N 2009. S 2009 S E S

P R 705 R 929 (1)( ) f L M f S E  
S T L ( ), E & E I C L ( f  
K C H L (K ), f  
f C 30 S 2009 f f f f  
SGX 4 N 2009. T f S F  
R S I f F R S

T R 13.09(2) f R G L  
f S T S E f H K L f  
f T f f f  
EEIC:

\* F. ide ifica i . e .

(I c... a ed i... he Re... b ic... f Si... ga... e)  
 (C... a... Regi... a i... N... be 199300005H)

(I) I... S... f... G... C...  
 30 S... 2009  
 2008.

| \$        |          |           | %      |           |           | %      |
|-----------|----------|-----------|--------|-----------|-----------|--------|
| R...      | 119,767  | 141,211   | -15.2% | 307,390   | 420,553   | -26.9% |
| C... f... | (97,376) | (118,673) | -17.9% | (253,440) | (348,285) | -27.2% |
|           | 22,391   | 22,538    | -0.7%  | 53,950    | 72,268    | -25.3% |
|           | 18.7%    | 16.0%     |        | 17.6%     | 17.2%     |        |
| I...      | 67       | 501       | -86.6% | 259       | 965       | -73.2% |
| D... &    | (2,103)  | (3,827)   | -45.0% | (7,890)   | (11,084)  | -28.8% |
| A...      | (5,479)  | (6,505)   | -15.8% | (16,700)  | (20,794)  | -19.7% |
| O...      |          |           |        |           |           |        |
| F...      | 276      | 685       | -59.7% | 504       | (174)     | /      |
| G...      | (385)    | (986)     | -61.0% | (1,375)   | (3,449)   | -60.1% |
| S...      | 551      | 410       | 34.4%  | 1,307     | 1,150     | 13.7%  |
|           | 15,318   | 12,816    | 19.5%  | 30,055    | 39,472    | -23.9% |
| I...      | (1,092)  | (525)     | 108.0% | (2,145)   | (2,042)   | 5.0%   |
|           | 14,226   | 12,291    | 15.7%  | 27,910    | 37,430    | -25.4% |
| A...      |          |           |        |           |           |        |
| E...      | 14,158   | 12,233    | 15.7%  | 27,913    | 37,505    | -25.6% |
| M...      | 68       | 58        | 17.2%  | (3)       | (75)      | -96.0% |
|           | 14,226   | 12,291    | 15.7%  | 27,910    | 37,430    | -25.4% |

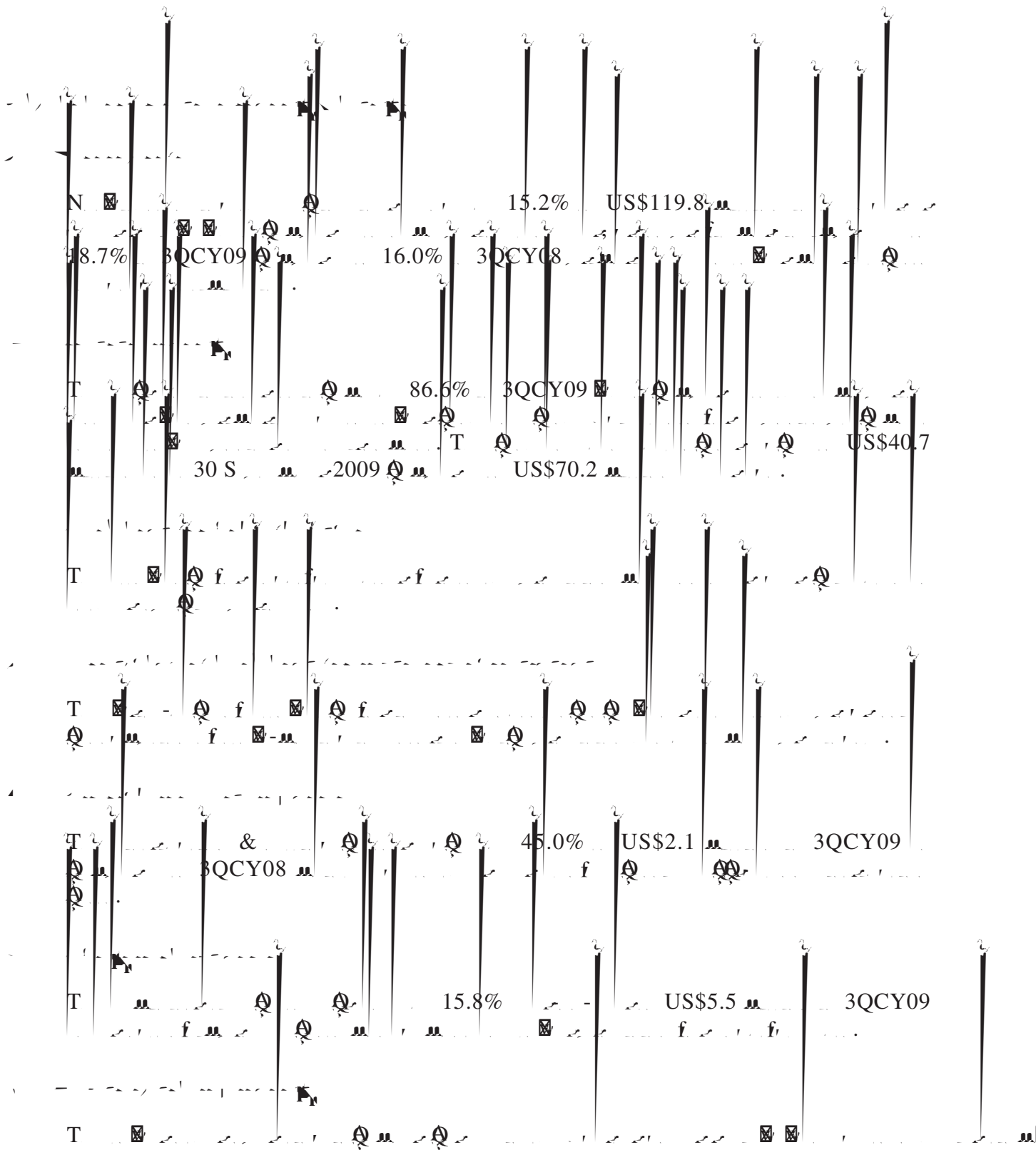
/... e ce age ... ea i gf



(III)  $N \rightarrow I \otimes S$  :

|    | 2017   | 2018   | %      | 2017   | 2018   | %      |
|----|--------|--------|--------|--------|--------|--------|
| D  | 11,790 | 12,713 | -7.3%  | 35,392 | 37,094 | -4.6%  |
| A  | 322    | 719    | -55.2% | 333    | 1,706  | -80.5% |
| W  | (215)  | (380)  | -43.4% | (176)  | (836)  | -78.9% |
| L  | 86     | (457)  | /      | 46     | 1,386  | -96.7% |
| L  | 8      | 32     | -75.0% | 70     | (2)    | /      |
| D  | 11,790 | 11,783 | 0.1%   |        |        |        |
| A  | 322    | (181)  | /      |        |        |        |
| (W | (215)  | 200    | /      |        |        |        |
| L  | 86     | 28     | /      |        |        |        |
| L  | 8      | 41     | -80.5% |        |        |        |

1. e ce age . ea i gf.



T G 4.1% 3QCY08 7.1% 3QCY09  
 PRC  
 3QCY08  
 G PRC

| P | 356,757        | 365,130        | 379,905        | 19             | 22             | 26             |
|---|----------------|----------------|----------------|----------------|----------------|----------------|
| D | 807            | 456            | 1,664          |                |                |                |
| I | 15,756         | 15,756         | 15,756         |                |                |                |
| S |                |                |                | 22,671         | 22,671         | 22,671         |
| I | 9,295          | 8,744          | 8,388          |                |                |                |
| D | 1,458          | 1,454          | 1,446          |                |                |                |
|   | <u>384,073</u> | <u>391,540</u> | <u>407,159</u> | <u>22,690</u>  | <u>22,693</u>  | <u>22,697</u>  |
| I | 37,878         | 38,626         | 39,582         |                |                |                |
| T | 120,552        | 108,811        | 110,513        |                |                |                |
| B | 4,836          | 4,081          | 4,061          |                |                |                |
| D |                |                |                |                |                | 7,800          |
| O | 14,321         | 14,092         | 19,675         | 10             | 19             | 3              |
| A |                |                |                | 103,711        | 103,077        | 99,173         |
| C | <u>40,692</u>  | <u>36,484</u>  | <u>68,672</u>  | <u>48</u>      | <u>37</u>      | <u>36</u>      |
|   | <u>218,279</u> | <u>202,094</u> | <u>242,503</u> | <u>103,769</u> | <u>103,133</u> | <u>107,012</u> |

|   | 2019    | 2018    | 2017    | 2016    | 2015    | 2014    |
|---|---------|---------|---------|---------|---------|---------|
| S | 98,656  | 98,656  | 98,656  | 98,656  | 98,656  | 98,656  |
| T | (1,356) | (1,356) | (1,356) | (1,356) | (1,356) | (1,356) |
| F | 253,122 | 240,231 | 242,570 | 25,958  | 26,234  | 30,074  |
| E |         |         |         |         |         |         |
| M | 350,422 | 337,531 | 339,870 | 123,258 | 123,534 | 127,374 |
| T | 9,100   | 9,206   | 9,606   |         |         |         |
| B | 359,522 | 346,737 | 349,476 | 123,258 | 123,534 | 127,374 |
| D | 60,629  | 65,705  | 92,536  |         |         |         |
| f | 2,091   | 1,978   | 1,998   |         |         |         |
|   | 62,720  | 67,683  | 94,534  |         |         |         |
| T | 81,175  | 79,935  | 88,250  |         |         |         |
| B | 3,838   | 5,996   | 12,957  |         |         |         |
| O | 29,109  | 29,967  | 38,620  | 343     | 262     | 304     |
| A |         |         |         | 2,858   | 2,030   | 2,031   |
| P | 2,266   | 1,568   | 762     |         |         |         |
| E | 63,722  | 61,748  | 65,063  |         |         |         |
|   | 180,110 | 179,214 | 205,652 | 3,201   | 2,292   | 2,335   |
| T | 242,830 | 246,897 | 300,186 | 3,201   | 2,292   | 2,335   |

|           |           |           |           |      |
|-----------|-----------|-----------|-----------|------|
| T         | G         | US\$8.7   | US\$602.3 | 30   |
| S         | 2009 f    | US\$593.6 |           |      |
| T         | G         | US\$246.9 | 30 J      | 2009 |
| US\$242.8 | 30 S      | 2009 f    |           |      |
| 3QCY09.   |           |           |           |      |
| T         | G         | US\$350.4 | 30 S      |      |
| 2009 f    | US\$337.5 | 30 J      | 2009      |      |
| f         | f         |           |           |      |

**Amount repayable in one year or less, or on demand**

|          |          |          |          |
|----------|----------|----------|----------|
| US\$'000 | US\$'000 | US\$'000 | US\$'000 |
| N        | 63,722   | N        | 65,063   |

**Amount repayable after one year**

|          |          |          |          |
|----------|----------|----------|----------|
| US\$'000 | US\$'000 | US\$'000 | US\$'000 |
| N        | 60,629   | N        | 92,536   |

**Details of any collateral**

|       |               |               |               |
|-------|---------------|---------------|---------------|
| N     |               |               |               |
| N     |               |               |               |
| \$    |               |               |               |
| B     | 124,351       | 127,453       | 157,599       |
| L : C | (40,692)      | (36,484)      | (68,672)      |
| N     | <u>83,659</u> | <u>90,969</u> | <u>88,927</u> |

G 8.0% US\$83.7 30  
S 2009 f US\$91.0 f J 2009 f  
A G 23.3% S  
2009 f 26.2% 30 J 2009.

|    |          |         |          |         |
|----|----------|---------|----------|---------|
| P  | 15,318   | 12,816  | 30,055   | 39,472  |
| A  |          |         |          |         |
| D  | 11,790   | 12,713  | 35,392   | 37,094  |
| F  | 385      | 986     | 1,375    | 3,449   |
| L  |          |         |          |         |
| G  | 8        | 32      | 70       | (2)     |
| S  | 43       | 90      | 140      | (590)   |
| A  | 322      | 719     | 333      | 271     |
| W  |          |         |          | 1,706   |
| I  | (215)    | (380)   | (176)    | (836)   |
| S  | (67)     | (501)   | (259)    | (965)   |
|    | (551)    | (410)   | (1,307)  | (1,150) |
| O  | 27,033   | 26,065  | 65,623   | 78,449  |
| D  | 963      | 2,252   | 1,880    | 6,396   |
| (I | (13,047) | (4,701) | (4,075)  | 14,885  |
| (D | (1,776)  | 5,427   | (25,705) | (7,468) |

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|     | 2019           | 2018            | 2017            | 2016            |
|-----|----------------|-----------------|-----------------|-----------------|
| P   | 6              | 36              | 26              | 371             |
| P   | (4,511)        | (34,487)        | (13,820)        | (56,489)        |
| (I) | (351)          | 3,204           | 857             | (985)           |
| D   |                |                 |                 | (469)           |
| A   |                |                 | (1,718)         |                 |
| D   |                |                 | 401             |                 |
|     | <u>(4,856)</u> | <u>(31,247)</u> | <u>(14,254)</u> | <u>(57,572)</u> |
| P   | 25,489         | 1,235           | 26,323          | 68,305          |
| R   | (28,461)       | (7,381)         | (59,642)        | (22,131)        |
| P   |                | (1)             |                 | (460)           |
| D   |                | (17,889)        | (18,783)        | (40,250)        |
| D   | <u>(251)</u>   | <u>(261)</u>    | <u>(454)</u>    | <u>(261)</u>    |



|   |  | 30.6.2009 |         |       |       |       |     |         |         |       |         |        |         |
|---|--|-----------|---------|-------|-------|-------|-----|---------|---------|-------|---------|--------|---------|
| B |  | 98,656    | (1,356) | 2,702 | 3,606 | 1,447 | 166 | 214,566 | 15,895  | 1,849 | 337,531 | 9,206  | 346,737 |
| T |  |           |         |       |       |       |     |         |         |       |         |        |         |
| T |  |           |         |       |       |       |     | 14,158  | (1,310) |       | 12,848  | 145    | 12,993  |
| G |  |           |         |       | 6     |       |     | (6)     |         |       |         |        |         |
| T |  |           |         |       |       |       |     |         |         | 43    | 43      |        | 43      |
| D |  |           |         |       |       |       |     | 16      | (16)    |       |         |        |         |
|   |  |           |         |       |       |       |     |         |         |       |         | (251)  | (251)   |
|   |  |           |         |       | 6     |       |     | 14,168  | (1,310) | 27    | 12,891  | (106)  | 12,785  |
| B |  | 98,656    | (1,356) | 2,702 | 3,612 | 1,447 | 166 | 228,734 | 14,585  | 1,876 | 350,422 | 9,100  | 359,522 |
| B |  | 98,656    | (1,355) | 2,702 | 2,780 | 844   | 166 | 220,912 | 39,039  | 1,613 | 365,357 | 10,134 | 375,491 |
| T |  |           |         |       |       |       |     |         |         |       |         |        |         |
| P |  |           | (1)     |       |       |       |     | 12,233  | 1,812   |       | 14,045  | 81     | 14,126  |
| T |  |           |         |       |       |       |     |         |         |       |         |        | (1)     |
| T |  |           |         |       | 160   |       |     | (160)   |         |       |         |        |         |
| T |  |           |         |       |       |       |     |         |         |       |         |        |         |

|   |            | 2016-2017 |         |       |       |       |      |          |        |       |          |          |
|---|------------|-----------|---------|-------|-------|-------|------|----------|--------|-------|----------|----------|
|   |            | 2016      | 2017    | 2016  | 2017  | 2016  | 2017 | 2016     | 2017   | 2016  | 2017     | 2016     |
| B | 31.12.2008 | 98,656    | (1,356) | 2,702 | 3,606 | 1,447 | 166  | 219,582  | 13,303 | 1,764 | 339,870  | 9,606    |
| T |            |           |         |       |       |       |      | 27,913   | 1,282  |       | 29,195   | (52)     |
| T |            |           |         |       | 6     |       |      | (6)      |        |       |          |          |
| G |            |           |         |       |       |       |      |          |        | 140   | 140      | 140      |
| T |            |           |         |       |       |       |      | 28       |        | (28)  |          |          |
| D |            |           |         |       |       |       |      | (18,783) |        |       | (18,783) | (454)    |
|   |            |           |         |       | 6     |       |      | 9,152    | 1,282  | 112   | 10,552   | (506)    |
| B | 30.9.2009  | 98,656    | (1,356) | 2,702 | 3,612 | 1,447 | 166  | 228,734  | 14,585 | 1,876 | 350,422  | 9,100    |
| B | 31.12.2007 | 98,656    | (896)   | 2,702 | 2,697 | 844   | 166  | 217,862  | 18,130 | 1,654 | 341,815  | 9,677    |
| T |            |           |         |       |       |       |      | 37,505   | 22,721 |       | 60,226   | 538      |
| P |            |           | (460)   |       |       |       |      |          |        |       | (460)    |          |
| T |            |           |         |       | 243   |       |      | (243)    |        |       |          |          |
| T |            |           |         |       |       |       |      | 234      |        | (234) |          |          |
| G |            |           |         |       |       |       |      |          |        | 271   | 271      | 271      |
| D |            |           |         |       |       |       |      | (22,361) |        |       | (22,361) | (261)    |
|   |            |           |         |       |       |       |      | (17,889) |        |       | (17,889) | (17,889) |
|   |            |           | (460)   |       | 243   |       |      | (2,754)  | 22,721 | 37    | 19,787   | 277      |
| B | 30.9.2008  | 98,656    | (1,356) | 2,702 | 2,940 | 844   | 166  | 215,108  | 40,851 | 1,691 | 361,602  | 9,954    |

|   |           | Saldo         | Saldo          | Saldo         | Saldo        | Saldo          |
|---|-----------|---------------|----------------|---------------|--------------|----------------|
|   |           | 1.1.2008      | 31.12.2008     | 31.12.2009    | 30.6.2009    | 30.9.2009      |
| B | 30.6.2009 | 98,656        | (1,356)        | 25,213        | 1,021        | 123,534        |
| T |           |               |                | (297)         |              | (297)          |
| G |           |               |                |               | 21           | 21             |
| B | 30.9.2009 | <u>98,656</u> | <u>(1,356)</u> | <u>24,916</u> | <u>1,042</u> | <u>123,258</u> |
| B | 30.6.2008 | 98,656        | (1,355)        | 18,229        | 906          | 116,436        |
| T |           |               |                | 16,857        |              | 16,857         |
| P |           |               | (1)            |               |              | (1)            |
| G |           |               |                |               | 37           | 37             |
| D |           |               |                | (17,889)      |              | (17,889)       |
| B | 30.9.2008 | <u>98,656</u> | <u>(1,356)</u> | <u>17,197</u> | <u>943</u>   | <u>115,440</u> |



3QCY09 30 S 2009,  
f 178,887,062 (31 D 2008: 178,887,062)

30 S 2009, 748,000 (30 S 2008: 748,000)

30 S 2009, 9,126,200  
(30 S 2008 : 9,363,800)  
& E E S O S O  
f 2002 S

f 1 J 2009 30 S 2009

|           |       |           |          |           |           |
|-----------|-------|-----------|----------|-----------|-----------|
| 24 J 2005 | 2.033 | 8,335,200 | (60,000) | 8,275,200 | 24 M 2010 |
| 29 S 2005 | 2.375 | 120,000   |          | 120,000   | 4 S 2010  |
| 12 D 2006 | 2.400 | 771,000   | (40,000) | 731,000   | 12 M 2011 |

3QCY09 ,  
2008 E & E E S O S  
C 9 M 2008.

f 3QCY09

N







|                    |  | Estimated value of<br>the property, less<br>estimated value of<br>the liability |              | Estimated value of<br>the property, less<br>estimated value of<br>the liability |               |
|--------------------|--|---------------------------------------------------------------------------------|--------------|---------------------------------------------------------------------------------|---------------|
|                    |  | \$                                                                              |              | \$                                                                              |               |
|                    |  |                                                                                 |              |                                                                                 |               |
| E & E C S L        |  | 351                                                                             | 343          |                                                                                 |               |
| H Y K C C L        |  |                                                                                 |              | 6,998                                                                           | 5,470         |
| H K F G C L        |  |                                                                                 |              | 898                                                                             | 2,229         |
| H C S C C L        |  |                                                                                 |              | 138                                                                             | 279           |
| J G F PCB C L      |  |                                                                                 |              | 18                                                                              | 19            |
| J S G L            |  | 1,261                                                                           | 2,421        |                                                                                 |               |
| K C F (M C Off ) L |  |                                                                                 |              | 19,056                                                                          | 36,817        |
| K I L              |  | 255                                                                             | 510          |                                                                                 |               |
| K L (M C Off ) L   |  |                                                                                 |              | 37,365                                                                          | 37,407        |
| K (L Z ) E         |  |                                                                                 |              | 1,313                                                                           | 12,330        |
| M L                |  |                                                                                 |              |                                                                                 |               |
| T (M C Off ) C L   |  |                                                                                 |              | 25                                                                              |               |
| T F PCB C L        |  |                                                                                 |              | 1,556                                                                           | 10            |
|                    |  | <u>1,867</u>                                                                    | <u>3,274</u> | <u>67,367</u>                                                                   | <u>94,561</u> |
|                    |  |                                                                                 |              |                                                                                 |               |
| E & E D T L        |  | 14                                                                              | 33           |                                                                                 |               |
| E & E M P L        |  |                                                                                 | 5            |                                                                                 |               |
| E E (S ) C L       |  |                                                                                 |              |                                                                                 | 12            |
| J G F PCB C L      |  |                                                                                 |              | 2,662                                                                           | 3,941         |
| T (M C Off ) C L   |  |                                                                                 |              | 365                                                                             | 291           |
| T F PCB C L        |  |                                                                                 |              | 669                                                                             | 174           |
| S W F PCB C L      |  |                                                                                 |              | 61                                                                              | 122           |
|                    |  | <u>14</u>                                                                       | <u>38</u>    | <u>3,757</u>                                                                    | <u>4,540</u>  |

