KB

KINGBOARD CHEMICAL HOLDINGS LIMITED

建滔化工集團*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 148)

KB

KINGBOARD LAMINATES HOLDINGS LIMITED

建滔積層板控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1888)

JOINT ANNOUNCEMENT

ANNOUNCEMENT RELATED TO THE UNAUDITED CONSOLIDATED QUARTERLY RESULTS OF A SUBSIDIARY

For identification purpose only

KINGBOARD COPPER FOIL HOLDINGS LIMITED
FINANCIAL STATEMENT AND DIVIDEND ANNOUNCEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2013

PART I INFORMATION REQUIRED FOR ANNOUNCEMENTS OF QUARTERLY (Q1,Q2 &Q3) HALF-YEAR AND FULL YEAR RESULTS

1(a) An income statement (for the group) together with a comparative statement for the corresponding period of the immediately preceding financial year.

	Group		
	3 months ended		
	September 30, 2013	**September 30, 2012**	**% Change**
	HK$'000	*HK$'000*	
			%
	(	(	%
			%
m			%
	(	(	%
m	(	(	%
		(	%
	(	(	%
			%
m	(	(	%
			%
m		(	
			%

NM: Not meaningful

	Group 3 months ended September 30, 2013 HK$'000	September 30, 2012 HK$'000	% Change
			%
			%
			%

1(b)(i) **A statement of financial position (for the issuer and group), together with a comparati e statement as at the end of the immediatel preceding financial ear.**

	Group As at September 30, 2013 HK$'000	As at December 31, 2012 HK$'000	Compan As at September 30, 2013 HK$'000	As at December 31, 2012 HK$'000
ASSETS				
Current assets:				

	Group		Compan	
	As at September 30, 2013	As at December 31, 2012	As at September 30, 2013	As at December 31, 2012
	HK$'000	*HK$'000*	*HK$'000*	*HK$'000*
Non-current assets:				
Total assets	**2,920,945**	**2,889,820**	**1,284,162**	**1,285,603**
LIABILITIES AND EQUITY				
Current liabilities:				
Capital and reser es and non-controlling interests:				
Total liabilities and equit	**2,920,945**	**2,889,820**	**1,284,162**	**1,285,603**

1b(ii) Aggregate amount of group's borrowing and debt securities.

Amount repayable in one year or less, or on demand

As at September 30, 2013		As at December 31, 2012	
Secured	**Unsecured**	**Secured**	**Unsecured**
HK$'000	*HK$'000*	*HK$'000*	*HK$'000*

Amount repayable after one year

As at September 30, 2013		As at December 31, 2012	
Secured	**Unsecured**	**Secured**	**Unsecured**
HK$'000	*HK$'000*	*HK$'000*	*HK$'000*

Details of any collateral

1(c) A statement of cash flows (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.

	3 months ended September 30, 2013	3 months ended September 30, 2012
	HK$'000	*HK$'000*
Operating activities:		
m		
m		
m		
m	(	(
m		

	3 months ended	
	September 30, 2013	**September 30, 2012**
	HK$'000	*HK$'000*
In esting acti ities:		
Cash and bank balances at the end of the period		

1(d) **A statement of comprehensi e income (for the iss er and the gro p), together w ith a comparati e statement for the corresponding period of the immediatel preceding financial ear.**

	Group 3 months ended September 30, 2013	Group 3 months ended September 30, 2012	Compan 3 months ended September 30, 2013	Compan 3 months ended September 30, 2012
	HK$'000	*HK$'000*	*HK$'000*	*HK$'000*
(			(	(
m m (		(		
m m (		(	(	(
m m (m		(	(	(
		(	(	(

1(e)(ii) **Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles as well as the number of shares held as treasury shares, if any, against the total number of issued shares excluding treasury shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.**

1(e)(iii) **To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.**

Share capital	As at September 30, 2013	As at December 31, 2012	As at September 30, 2013	As at December 31, 2012
	'000	*'000*	*HK$'000*	*HK$'000*
	Number of ordinary shares of US$0.10 each			

1(e)(iv) **A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.**

2 **Whether the figures have been audited or reviewed and in accordance with which auditing standard or practice.**

3 **Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of a matter).**

4 **Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied.**

5 **If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change.**

6 **Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends.**

	3 months from January 1, 2013 to September 30, 2013	3 months from January 1, 2012 to September 30, 2012

7 **Net asset value (for the issuer and group) per ordinary share based on issued share capital of the issuer at the end of the:**

(a) current financial period reported on; and

(b) immediately preceding financial year.

	Group		Company	
	September 30, 2013	December 31, 2012	September 30, 2013	December 31, 2012

8 **A review of the performance of the group, to the extent necessary for a reasonable understanding of the group's business. It must include a discussion of the following:**

(a) any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonal or cyclical factors; and

(b) any material factors that affected the cash flow, working capital, assets or liabilities of the group during the current financial period reported on.

9 **Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results.**

10 A commentar at the date of the anno cement of the significant trends and competiti e conditions of the ind str in w hich the gro p operates and an kno w n factors or e ents that ma affect the gro p in the ne t reporting period and the ne t 12 months.

Licensing Arrangement

PVB B siness

Litigation in Berm da

This release may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economics conditions, shifts in customer demands, customers and partners, and government and policy changes. You are cautioned not to place undue reliance on these forward-looking statements which are based on current view of management on future events.

11 Di idend.

(a) *Current Financial Period Reported on*

(b) *Corresponding Period of the Immediately Preceding Financial Year*

mm

(c) *Date Payable*

(d) *Books closure date*

12 If no di idend has been declared/recommended, a statement to that effect.

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PART II ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT
(This part is not applicable to Q1, Q2, Q3 and half- ear results)

13 Segmented re enue and results for business or geographical segments (of the group) in the form presented in the issuer's most recentl audited annual financial statements, with comparati e information for the immediatel preceding ear.

14 In the re iew of performance, the factors leading to an material changes in contributions to turno er and earnings b the business or geographical segments.

15 **A breakdown of sales.**

16 **A breakdown of the total annual dividend (in dollar value) for the issuer's latest full year and its previous full year.**

17 **Disclosure of person occupying a managerial position in the issuer or any of its principal subsidiaries who is a relative of a director or chief executive officer or substantial shareholder of the issuer pursuant to Rule 704(13) in the format below. If there are no such persons, the issuer must make an appropriate negative statement.**

18 **Interested Person Transactions — Pursuant to Rule 920(1)(a)(ii) of the Listing Manual.**

Confirmation By the Board

Kingboard Copper Foil Holdings Limited

Lam Ka Po *Director*	**Cheung Kwok Ping** *Director"*
Kingboard Chemical Holdings Limited **Lo Ka Leong** *Company Secretary*	**Kingboard Laminates Holdings Limited** **Tsoi Kin Lung** *Company Secretary*

As at the date of this announcement, the board of directors ("Board") of Kingboard Chemical consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Mok Cham Hung, Chadwick and Chen Maosheng, being the executive directors, Mr. Chan Wing Kwan, being the non-executive director and Messrs. Lai Chung Wing, Robert, Cheng Wai Chee, Christopher, Tse Kam Hung and Tang King Shing, being the independent non-executive directors.

As at the date of this announcement, the Board of Kingboard Laminates consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Chan Yue Kwong, Michael, Leung Tai Chiu, Mok Yiu Keung, Peter and Ip Shu Kwan, Stephen, being the independent non-executive directors.